

BORROWER INFORMATION

Name of Borrowing Entity (Name(s) in which title will be held):

Borrower(s) will be: Individual C Corp S Corp LP/LLP LLC
 Other (explain)

PROPERTY INFORMATION

Property Address City State Zip

Estimated Property Value: \$ Source: Appraisal Estimate Sales Price (if purchase)

Owner Occupied: Yes No Owner Occupancy %:

If for Investment, years of Investor experience:

Buildings: Total Building Sq Footage: Land Sq Footage:

Units: # of Units Occupied:

Complete for Property Purchase

Purchase Price	\$	
Down Payment	\$	Source:
Seller's Held 2nd	\$	
Other Secondary Financing	\$	Source:

Purchase Contract Expires (mm/dd/yyyy):

Complete for Property Refinance

Original Purchase Price: \$ Date of Purchase (mm/dd/yyyy):

Cost of Improvements/Upgrades Completed: \$ (Provide Brief Description of Work Completed)

Remaining Mortgage Debt on Property

Description	Balance	Lender	Matures On	Current
1st Lien Balance	\$			Yes / No
2nd Lien Balance	\$			Yes / No
Seller Carried Balance	\$			Yes / No
Total Remaining Balance	\$			

Other Outstanding Debt/Taxes Due Against Property

Description	Balance	Creditor	Date Due	Current
	\$			Yes / No
	\$			Yes / No
Total Balance	\$			

Cash Out: \$

BUSINESS INFORMATION

Please complete if you are Self-Employed or the Borrower is a Business Entity

Business Name:

Address City State Zip

Type of Business: C Corp S Corp LP/LLP LLC

Will business occupy the subject property? Yes No

Years as Business Owner:

Tax Year 1	200__		Tax Year 2	200__	
Annual Revenues	\$		Annual Revenues	\$	
Annual Expenses (Exclude Depreciation)	\$		Annual Expenses (Exclude Depreciation)	\$	
Net Operating Income	\$		Net Operating Income	\$	

Any individual who owns 10% or more of the business is required to be a guarantor of the loan. Please list **ALL** additional owners.

Name	Ownership	On Title
	%	<input type="checkbox"/> Yes <input type="checkbox"/> No
	%	<input type="checkbox"/> Yes <input type="checkbox"/> No
	%	<input type="checkbox"/> Yes <input type="checkbox"/> No
	%	<input type="checkbox"/> Yes <input type="checkbox"/> No

List all liabilities that are paid by the business but may appear on your personal credit report; for example, car payments or equipment leases. This may be used to reduce the personal debt-to-income ratio and enhance your eligibility profile.

Creditor Name	Balance	Monthly Payment
	\$	\$
	\$	\$
	\$	\$

DECLARATIONS

Borrower(s) and Business are current with Tax Obligations (If NO, provide summary of amount due & to whom)

Income : [YES] [NO]
 Property : [YES] [NO]
 Payroll : [YES] [NO]
 Sales : [YES] [NO]

Are any outstanding Judgments pending against Borrower(s) or Business: [NO] [YES]

If YES, provide summary:

Is there any Pending or Active Litigation against Borrower(s) or Business: [NO] [YES]

If YES, provide summary:

Has financing been denied by other banks or funding sources:

No Yes-Credit Issues Yes-Documentation Yes-Property Type Yes-Down payment